

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2003

REGISTRATION NO.: 24368
BONDS ISSUED BY: Holden R-III School District
AMOUNT OF ISSUE: \$5,915,000.00
DATE OF ISSUE: May 21, 2003
PURPOSE OF BONDS: Acquisition, construction, equipping, and furnishing of an elementary school; the acquisition of certain facilities under lease with the Missouri Association of Rural Education; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

COUNTY: of Johnson
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.400%	\$ 235,000.00	03/01/2005
1.700%	240,000.00	03/01/2006
2.150%	240,000.00	03/01/2007
2.500%	250,000.00	03/01/2008
2.800%	255,000.00	03/01/2009
3.150%	260,000.00	03/01/2010
3.400%	270,000.00	03/01/2011
3.500%	280,000.00	03/01/2012
3.600%	290,000.00	03/01/2013
3.700%	300,000.00	03/01/2014
3.800%	310,000.00	03/01/2015
3.900%	320,000.00	03/01/2016
4.000%	335,000.00	03/01/2017
4.100%	350,000.00	03/01/2018
	360,000.00	03/01/2019 *
	380,000.00	03/01/2020 *
	395,000.00	03/01/2021 *
	415,000.00	03/01/2022 *
	430,000.00	03/01/2023 *
4.500%	1,980,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 through March 1, 2018 may be redeemed on and after March 1, 2008 without premium. Bonds maturing on March 1, 2023 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$5,842,000.00
INTEREST RATE: 4.1299%
ASSESSED VALUATION: \$62,689,508
INDEBTEDNESS: (Including this issue) \$5,915,000
NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2003; second newspaper March 27 and April 3, 2003
DATE OF ELECTION: April 8, 2003
ELECTION RESULTS: Yes...727 No...319
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable